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CyberM International (Holdings) Limited

美域數碼國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

The Company draws shareholders and potential investors' attention to the error in the Chinese version of the Company's allotment results announcement dated 15 August 2000. The correct subscription rate (not over subscription rate) is 1.13 times, as correctly stated in the English version.

By order of the Board
Fung Yiu Fai
Company Secretary

Hong Kong, 17 August 2000

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at <http://www.hkgem.com>.

**For identification purposes only*