

Quarterly Results announcement form

Name of listed company : CyberM International (Holdings) Limited

Stock code : 8017

Year end date : 31/03/2001

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>

	Unaudited	Unaudited
	Current Period	Last Corresponding Period
	from <u>01/04/2000</u>	from <u>01/04/1999</u>
	to <u>30/09/2000</u>	to <u>30/09/1999</u>
	HK\$'000	HK\$'000
Turnover :	<u>9,866</u>	<u>6,782</u>
Profit/(Loss) from Operations :	<u>961</u>	<u>979</u>
Finance cost :	<u>140</u>	<u>124</u>
Share of Profit/(Loss) of Associates :	<u>0</u>	<u>0</u>
Share of Profit/(Loss) of		
Jointly Controlled Entites :	<u>0</u>	<u>0</u>
Profit/(Loss) after Taxation & MI :	<u>812</u>	<u>683</u>
% Change Over the Last Period :	<u>18.89</u> %	
EPS / (LPS) - Basic :	<u>0.37 cents</u>	<u>0.32 cents</u>
- Diluted :	<u>0.37 cents</u>	<u>N/A</u>
Extraordinary (ETD) Gain/(Loss) :	<u>0</u>	<u>0</u>
Profit (Loss) after ETD Items :	<u>812</u>	<u>683</u>
2nd Q Dividend per Share :	<u>Nil</u>	<u>Nil</u>
(specify if with other options) :	<u>N/A</u>	<u>N/A</u>
B/C Dates for 2nd Q Dividend :	<u>N/A</u> to	<u>N/A</u> bdi.
Payable Date :	<u>N/A</u>	
B/C Dates for AGM/SGM :	<u>N/A</u> to	<u>N/A</u> bdi.
Other Distribution for Current Period :	<u>Nil</u>	
B/C Dates for Other Distribution :	<u>N/A</u> to	<u>N/A</u> bdi.

* Please delete as appropriate

(bdi: both days inclusive)

Remarks :

For and on behalf of

Signature :

Name :

Title :

Lau Chiu Pui

Chairman

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

1 Basis of preparation

CyberM International (Holdings) Limited (the "Company") was incorporated in Bermuda on 3rd March 2000 as an exempted company under the Companies Act 1981 of Bermuda (as amended). The Company's shares were successfully listed on GEM on 17th August 2000. On 1st August 2000, pursuant to a group reorganisation (the "Reorganisation") in preparation for the listing of the Company's shares on GEM, the Company became the holding company of the Group.

The Reorganisation involved companies under common control, and the Company and its subsidiaries (the "Group") resulting from the Reorganisation are regarded as a continuing group. Accordingly, the Reorganisation has been accounted for on the basis of merger accounting, under which the consolidated results of operation have been prepared as if the Company had been the holding company of the other companies comprising the Group throughout the six months period ended 30th September 2000 and 1999 rather than from the date on which the Reorganisation was completed.

2 Earnings per share

The calculation of basic earnings per share is based on the profit attributable to the shareholders for the six months ended 30th September 2000 of HK\$812,000 (six months ended 30th September 1999 : HK\$683,000) and the weighted average of 221,929,508 shares (1999 : 212,500,000 shares) deemed to be in issue during the periods assuming the 212,500,000 shares issued pursuant to the Reorganisation described in Note 1 above had been outstanding throughout the six months ended 30th September 2000 and 1999.

The calculation of diluted earnings per share for the six months ended 30th September 2000 was based on profit attributable to shareholders of HK\$812,000 and the diluted weighted average number of 222,185,814 shares in issue during the period. It has been calculated after taking into account all dilutive instruments outstanding as at 30th September 2000. The effect of the dilutive potential ordinary shares resulting from the exercise of the outstanding employee share option on the weighted average number of shares in issue during the six months ended 30th September 2000 were 256,306 shares which were deemed to have been issued at no consideration as if all outstanding employee share options had been exercised on the date the option were granted.

Diluted earnings per share is not presented for the six months ended 30th September 1999 because there were no dilutive potential ordinary shares in existence during the period.