

## Quarterly Results announcement form

Name of listed company : CyberM International (Holdings) Limited

Stock code : 8017

Year end date : 31/3/2001

**This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>**

	Unaudited	Unaudited
	Current Period (dd/mm/yy)	Last Corresponding Period (dd/mm/yy)
	from 01/04/2000 to 31/12/2000	from 01/04/1999 to 31/12/1999
	HK\$'000	HK\$'000
Turnover	12,190	11,950
Profit/(Loss) from Operations	-1,464	1,989
Finance cost	153	191
Share of Profit/(Loss) of Associates	0	0
Share of Profit/(Loss) of Jointly Controlled Entities	0	0
Profit/(Loss) after Taxation & MI	-1,073	1,440
% Change Over the Last Period	N/A	%
EPS / (LPS) - Basic	(0.46 cents)	0.68 cents
- Diluted	N/A	N/A
Extraordinary (ETD) Gain/(Loss)	0	0
Profit (Loss) after ETD Items	-1,073	1,440
3rd Q Dividend per Share	0	0
(specify if with other options)	N/A	N/A
B/C Dates for 3rd Q Dividend	N/A to	N/A bdi.
Payable Date	N/A	
B/C Dates for AGM/SGM	N/A to	N/A bdi.
Other Distribution for Current Period	Nil	
B/C Dates for Other Distribution	N/A to	N/A bdi.
		(bdi: both days inclusive)

Remarks :

For and on behalf of

Signature :

Name :

Title :

Fung Yiu Fai

Company Secretary

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

## 1 Basis of preparation

CyberM International (Holdings) Limited (the "Company") was incorporated in Bermuda on 3rd March 2000 as an exempted company under the Companies Act 1981 of Bermuda (as amended). The Company's shares were successfully listed on GEM on 17th August 2000. On 1st August 2000, pursuant to a group reorganisation (the "Reorganisation") in preparation for the listing of the Company's shares on GEM, the Company became the holding company of the Group.

The Reorganisation involved companies under common control, and the Company and its subsidiaries (the "Group") resulting from the Reorganisation are regarded as a continuing group. Accordingly, the Reorganisation has been accounted for on the basis of merger accounting, under which the consolidated results of operation have been prepared as if the Company had been the holding company of the other companies comprising the Group throughout the nine months period ended 31st December 2000 and 1999 rather than from the date on which the Reorganisation was completed.

## 2 (Loss) / earnings per share

The calculation of basic (loss) / earnings per share is based on the loss attributable to the shareholders for the nine months ended 31st December 2000 of HK\$1,073,000 (nine months ended 31st December 1999 : profit of HK\$1,440,000) and the weighted average of 231,340,000 shares 1999 : 212,500,000 shares) deemed to be in issue during the periods assuming the 212,500,000 shares issued pursuant to the Reorganisation described in Note 1 above had been outstanding throughout the nine months ended 31st December 2000 and 1999.

Diluted loss per share is not presented for the nine months ended 31st December 2000 as there is no dilution effect arising from the outstanding share options granted by the Company. No dilutive potential ordinary shares existed during the nine months ended 31st December 1999.