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CyberM International (Holdings) Limited
(Incorporated in Bermuda with limited liability)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE is hereby given that a Special General Meeting of the Company will be held at Units 5-7, 26th Floor, Laws Commercial Plaza, 788 Cheung Sha Wan Road, Kowloon, Hong Kong on 9 April 2001 at 4:00 p.m. for the purpose of considering and, if thought fit, passing the following resolutions:-

SPECIAL RESOLUTIONS

- (i) THAT the 15 months' interval requirement in relation to annual general meetings pursuant to Bye-Law 60(A) of the Bye-Laws of the Company be waived and the board of directors be authorised to convene and hold the annual general meeting of the Company for the 2000/2001 financial year on a date no later than 31 August 2001.
- (ii) THAT the waiver granted in special resolution (i) above applies to the Company's annual general meeting for the 2000/2001 financial year only.

By Order of the Board
Lau Chiu Pui
Chairman

13 March 2001, Hong Kong

Notes:

- 1. The Register of Members will be closed from 6 April 2001 to 9 April 2001, both days inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the Special General Meeting of the Company to be held on 9 April 2001, all transfers accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Central Registration Hong Kong Limited, at 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:00 p.m. on 4 April 2001.
- 2. A member, who is the holder of two or more shares, who is also entitled to attend and vote at the meeting convened by the above notice, is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- 3. To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or other authority, must be deposited at the Company's share registrar, Central Registration Hong Kong Limited, at 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not later than 48

- hours before the time appointed for the holding of the Meeting.
4. Completion and return of the form of proxy will not preclude member(s) from attending and voting at the Meeting.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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