

Yearly Results announcement form

Name of listed company : CyberM International (Holdings) Limited

Stock code : 8017

Year end date : 31/03/2001

Auditors' report : Qualified
 Modified
 Neither

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>

	Audited		Audited	
	Current Period (dd/mm/yy)		Last Corresponding Period (dd/mm/yy)	
	from	01/04/2000	from	01/04/1999
	to	31/03/2001	to	31/03/2000
	HK\$'000		HK\$'000	
Turnover	:	19,385		18,720
Profit/(Loss) from Operations	:	-2,422		2,171
Finance cost	:	156		256
Share of Profit/(Loss) of Associates	:	0		0
Share of Profit/(Loss) of Jointly Controlled Entities	:	0		0
Profit/(Loss) after Taxation & MI	:	-3,148		1,542
% Change Over the Last Period	:	N/A	%	
EPS / (LPS) - Basic	:	-1.3 cents		0.7 cents
- Diluted	:	N/A		N/A
Extraordinary (ETD) Gain/(Loss)	:	0		0
Profit (Loss) after ETD Items	:	-3,148		1,542
Final Dividend per Share	:	0		0
(specify if with other options)	:	N/A		N/A
B/C Dates for Final Dividend	:	N/A	to	N/A
Payable Date	:	N/A		
B/C Dates for AGM/SGM	:	N/A	to	N/A
Other Distribution for Current Period	:	Nil		
B/C Dates for Other Distribution	:	N/A	to	N/A

(bdi: both days inclusive)

Remarks :

For and on behalf of
CyberM International (Holdings) Limited

Signature :

Name :

Title :

Lau Chiu Pui

Chairman

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

1 Basis of preparation

CyberM International (Holdings) Limited (the "Company") was incorporated in Bermuda on 3rd March 2000 as an exempted company with limited liability under the Companies Act 1981 of Bermuda (as amended). The Company's shares were successfully listed on GEM on 17th August 2000. On 1st August 2001, pursuant to a group reorganisation (the "Reorganisation") in preparation for the listing of the Company's shares on GEM, the Company became the holding company of the Group.

The Reorganisation involved companies under common control, and the Company and its subsidiaries (the "Group") resulting from the Reorganisation are regarded as a continuing group. Accordingly, the Reorganisation has been accounted for on the basis of merger accounting, under which the consolidated results of operation have been prepared as if the Company had been the holding company of the other companies comprising the Group throughout the years ended 31st March 2001 and 2000 rather than from the date on which the Reorganisation was completed.

2 (Loss) / earnings per share

The calculation of basic (loss) / earnings per share is based on the loss attributable to the shareholders for the year ended 31st March 2001 of HK\$3,148,000 (year ended 31st March 2000 : profit of HK\$1,542,000) and the weighted average of approximately 235,956,000 shares (1999 : 212,500,000 shares) deemed to be in issue during the years assuming the 212,500,000 shares issued pursuant to the Reorganisation described in Note 1 above had been outstanding throughout the year ended 31st March 2001 and 2000.

No diluted loss per share is presented as the outstanding share options were anti-dilutive.