Quarterly Results announcement form

Name of listed company:	CyberM International (Holdings) Limited					
Stock code:	8017					
Year end date :	31/03/2002					
This result announcement form only contains ex	tracted inform	ation from and should be read i	in conjunc	tion with		
the detailed results announcement of the issuer,	which can be v	iewed on the GEM website at h	ttp://www	.hkgem.com		
		(Unaudited)	(Unaudited)			
	Current Period		Last Corresponding Period			
		(dd/mm/yyyy)		(dd/mm/yyyy)		
	from	01/04/2001	from _	01/04/2000		
	to	30/09/2001	to	30/09/2000		
		HK\$'000		HK\$	000	
Turnover	:	8,191		9,866		
Profit/(Loss) from Operations	:	-3,598		961		
Finance cost	:	25		140		
Share of Profit/(Loss) of Associates	:	0			0	
Share of Profit/(Loss) of						
Jointly Controlled Entites	:	0			0	
Profit/(Loss) after Taxation & MI	:	-3,623		812		
% Change Over the Last Period	:	N/A	%	·		
EPS / (LPS) - Basic	: . <u>.</u> _	-1.45 cents		0.37 cents		
- Diluted	: . <u>.</u> _	N/A		0.37 cents		
Extraordinary (ETD) Gain/(Loss)	: . <u>.</u>	0		0		
Profit (Loss) after ETD Items	: . <u>.</u>	-3,623		812		
2nd Q Dividend per Share	: . <u> </u>	Nil		Nil		
(specify if with other options)	: . <u> </u>	N/A		N/A		
B/C Dates for 2nd Q Dividend	: . <u> </u>	N/A	to	N/A	bdi.	
Payable Date	: . <u>.</u>	N/A				
B/C Dates for AGM/SGM	:	N/A	to _	N/A	bdi.	
Other Distribution for Current Period	:	Nil				
B/C Dates for Other Distribution	:	N/A	to	N/A	bdi.	
				(bdi: both days inc	lusive)	

Remarks

For and on behalf of

CyberM International (Holdings) Limited
Lau Chiu Pui

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signature : Name : Title :

1. Basis of preparation

The unaudited consolidated results have been prepared in accordance with Statements of Standards Accounting Practice issued by the Hong King Society of Accountants, accounting principles generally accepted in Hong Kong.

2. (Loss) earnings per share

The calculation of basic (loss) earnings per share is based on the loss attributable to the shareholders for the six months ended 30th September 2001 of approximately HK\$3,623,000 (six months ended 30th September 2000: profit of HK\$812,000) and on the weighted average of 250,060,000 shares (2000: 221,929,508 shares) in issue.

No diluted earnings per share is presented as the outstanding share options were anti-dilutive.