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CyberM International (Holdings) Limited

美域數碼國際(控股)有限公司

(Incorporated in Bermuda with limited liability)

CLARIFICATION ON THE DATE OF THE NOTICE OF ANNUAL GENERAL MEETING IN THE ANNUAL REPORT AND THE DATE OF POSTING THE SAME ON THE GEM WEBSITE

The board of directors (the “Board”) of CyberM International (Holdings) Limited (the “Company”) refers to the following:

- the notice of annual general meeting (the “AGM notice”) on pages 62 to 64 of the annual report for the year ended 31st March 2002 dated 25th June, 2002 was dispatched to shareholders on 28th June 2002; and
- the AGM notice was subsequently posted on the GEM website on 2nd July, 2002.

Rule 17.44 of the GEM Listing Rules requires that notice of every general meeting is announced on the same day as it is otherwise given to those entitled to receive the same. The difference in the dates of the AGM notice and the date of posting the AGM notice on the GEM website is due to management oversight.

By the order of the Board
Lau Chiu Pui
Chairman

2nd July 2002, Hong Kong

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information

contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting.