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CyberM International (Holdings) Limited

美域數碼國際(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8017)

RESIGNATION OF EXECUTIVE DIRECTORS, COMPLIANCE OFFICER, AUTHORISED REPRESENTATIVE AND MEMBER OF AUDIT COMMITTEE

The Board of Directors of CyberM International (Holdings) Limited (the “Company”) announces the resignation of Mr. Wong Kit Mei as the executive director, compliance officer and a member of the audit committee of the Company and the resignation of Mr. Lai Shu Pui, Fergus as the executive director and an authorised representative of the Company both with effect from 30 April 2004.

The Board of Directors (the “Board”) of CyberM International (Holdings) Limited (the “Company”) hereby announces that Mr. Wong Kit Mei (“Mr. Wong”) resigned as an executive director, the compliance officer and a member of the audit committee of the Company and Mr. Lai Shu Pui, Fergus (“Mr. Lai”) resigned as an executive director and an authorised representative of the Company both with effect from 30 April 2004 due to their personal accords. The Company was advised by Mr. Wong and Mr. Lai that they were not aware of any matter that should be brought to the attention of the shareholders and the Board of the Company in relation to their resignations. The Board wishes to express thanks and appreciation to Mr. Wong and Mr. Lai for their invaluable contributions and unfailing support to the Company during their terms of service.

The Company currently has no compliance officer, one authorised representative (Mr. Lau Chiu Pui) and two audit committee members (Mr. Chan Wai Choi, Glenn and Ms. Kwan Ngan Hing, Edith). The number of authorised representative and audit committee member is less than two and three respectively as required by the GEM Listing Rules. Hence the Company is not in compliance with Rule 5.19, 5.21, 5.24, 5.26 and 5.28 of the GEM Listing Rules. The Stock Exchange of Hong Kong Limited

reserves its right to take appropriate actions against the Company and its directors. The Company is actively looking for replacements to the vacant capacities and is trying to ensure compliance with the GEM Listing Rules. Further announcements will be made in this regard.

As at the date hereof, the Board comprises Mr. Lau Chiu Pui as the executive director, Mr. Chiu Raymond Yim as the non-executive director and Mr. Chan Wai Choi, Glenn and Ms. Kwan Ngan Hing, Edith as independent non-executive directors.

By the order of the Board of
CyberM International (Holdings) Limited
Lau Chi Pui
Chairman

30 April 2004, Hong Kong

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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