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CyberM International (Holdings) Limited

美域數碼國際(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8017)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of CyberM International (Holdings) Limited (the “Company”) hereby announces that a meeting of the Board will be held at 2007-9, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on 23 June 2005 (Thursday) at 11:00 a.m. for the following purposes:

- (1) To consider and approve the audited accounts of the Company and its subsidiaries for the year ended 31 March 2004 and approve the draft announcement in respect of the final results to be published on the GEM website;
- (2) To consider the payment of a final dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary;
- (4) To consider the time and venue of the forthcoming Annual General Meeting of the members of the Company;
- (5) To consider the election and re-election of directors at the Annual General Meeting;
- (6) To consider making amendments to the Articles of Association of the Company to comply with the recent amendments to the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited; and
- (7) To transact any other business.

By the order of the Board of
CyberM International (Holdings) Limited
Chan Oi Chu
Company Secretary

10 June 2004, Hong Kong

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting