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CYBERM INTERNATIONAL (HOLDINGS) LIMITED

美域數碼國際(控股)有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

ANNOUNCEMENT

The directors of the Company announce that Wide Fine had exercised part of the Option to acquire 50,000,000 existing shares in the Company from Noble Class at HK\$0.0676 per share.

The directors of the Company refer to the Company's announcement dated 8th April, 2005. Capitalised terms used herein and not defined shall have the same meaning as in the Company's announcement dated 8th April, 2005 unless the context requires otherwise.

The directors of the Company announces that Wide Fine has today exercised part of the Option to acquire 50,000,000 existing shares in the Company from Noble Class at HK\$0.0676 per share, representing approximately 20.0% of the entire issued share capital of the Company. A balance of 127,500,000 Options remaining outstanding. There is currently no change to the composition of the board of the Company following the exercise of part of the Option in respect of the 50,000,000 shares.

Following the exercise in part of the Option as mentioned above, the shareholding of the Company would be as follows:

Shareholder	Prior to exercise of any of the Option		After the exercise in part of the Option	
	No. of shares	Approximate %	No. of shares	Approximate %
Noble Class	191,250,000	76.29	141,250,000	56.35
Wide Fine	0	0	50,000,000	19.94
Public	59,434,000	23.71	59,434,000	23.71

A further announcement will be made upon the exercise of further parts of the Options by Wide Fine.

Made by the order of the Board of CyberM International (Holdings) Limited, the directors of which individually and jointly accept responsibility of the accuracy of this announcement.

By Order of the Board
**CyberM International (Holdings)
Limited**
Lau Chiu Pui
Chairman

Hong Kong, 25th July, 2005

As at the date hereof, the executive Directors are Mr. Lau Chiu Pui and Ms. Chan Pui Fong, Trish and Mr. Lai Cho Wai; the non-executive Director is Mr. Chiu Raymond Yim; and the independent non-executive directors are Mr. Chan Wai Choi, Glenn, Ms. Kwan Ngan Hing, Edith and Mr. Cheong Ngai Ming David.