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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際 (控股) 有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

REVISED TIMETABLE

**IN RELATION TO
MAJOR AND CONNECTED TRANSACTION
AND
PROPOSED RIGHTS ISSUE
IN THE PROPORTION OF ONE RIGHTS SHARE FOR
EVERY EXISTING SHARE HELD AT HK\$0.13 PER RIGHTS SHARE
WITH
BONUS SHARES TO BE ISSUED
ON THE BASIS OF ONE BONUS SHARE FOR
EVERY FULLY PAID RIGHTS SHARE
AND
PROPOSED AMENDMENT TO THE BYE-LAWS OF THE COMPANY**

**Independent financial adviser to the Independent Board Committee and
Independent Shareholders**

**VINC^{城高}
Grand Vinco Capital Limited**

In view of the forthcoming AGM, the timetable of the proposed Rights Issue and the Bonus Share Issue is revised. Particularly, the book close period to determine the entitlements under the Rights Issue will be changed from the period commencing on Wednesday, 1 August 2007 to Friday, 3 August 2007 (both dates inclusive) to the period commencing on Tuesday, 31 July 2007 to Friday, 3 August 2007 (both dates inclusive).

Reference is made to the two announcements and the circular (“the Circular”) issued by the Company in relation to, inter alia, the proposed Rights Issue and the Bonus Share Issue dated 4 June 2007, 25 June 2007 and 28 June 2007 respectively. Terms used in this announcement shall have the same meanings as defined in the Circular unless defined otherwise.

* For identification purpose only

Further reference is made to the notice of annual general meeting dated 29 June 2007 issued by the Company in relation to, inter alia, the annual general meeting of the Company to be held on Friday, 3 August 2007 (“the AGM”). The register of members of the Company will be closed from Tuesday, 31 July 2007 to Friday, 3 August 2007 (both dates inclusive) for the purpose of the AGM.

In view of book close period for the AGM, the timetable of the proposed Rights Issue and the Bonus Share Issue is revised. Particularly, the book close period to determine the entitlements under the Rights Issue will be changed from the period commencing on Wednesday, 1 August 2007 to Friday, 3 August 2007 (both dates inclusive) to the period commencing on Tuesday, 31 July 2007 to Friday, 3 August 2007 (both dates inclusive).

The expected timetable for the Rights Issue and Bonus Share Issue is amended as follows:

EXPECTED TIMETABLE

2007

Despatch of circular in relation to the SGM to Shareholders	Thursday, 28 June
Last day of dealings in the Shares on a cum-entitlements basis	Thursday, 26 July
Commencement of dealings in the Shares on an ex-entitlements basis	Friday, 27 July
Latest time for lodging transfers of Shares to be entitled for the Rights Issue	4:00 pm on Monday, 30 July
Book close period to determine the entitlements under the Rights Issue	Tuesday, 31 July to Friday, 3 August (both dates inclusive)
Record Date for the Rights Issue and Bonus Share Issue	Friday, 3 August
SGM and AGM	Friday, 3 August
Prospectus Documents to be posted	Monday, 6 August
First day of dealings in nil-paid Rights Shares	Wednesday, 8 August
Last Day for splitting nil-paid Rights Shares	4:30 pm on Friday, 10 August
Last day of dealings in nil-paid Rights Shares	Wednesday, 15 August
Latest time for acceptance of Rights Shares and Payment	4:00 pm on Monday, 20 August
Underwriting Agreement becomes unconditional	6:00 pm on Thursday, 23 August

Announcement of the results of the
Rights Issue to be published Monday, 27 August

Refund cheques for wholly and partially unsuccessful
excess applications to be posted Tuesday, 28 August

Share certificates for Rights Shares and Bonus Shares to be
posted on or before Tuesday, 28 August

First day of dealings in the Rights Shares and Bonus Shares Thursday, 30 August

All times in this announcement refer to Hong Kong times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any change to the expected timetable for the Rights Issue and Bonus Share Issue will be announced as appropriate.

Shareholders should note that the completion of the Rights Issue and Bonus Share Issue is conditional and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
Long Success International (Holdings) Limited
Wong Kam Leong
Chairman

Hong Kong, 3 July 2007

As at the date hereof, the executive Directors are Mr. Wong Kam Leong, Mr. Lai Cho Wai and Mr. Ma Chon; and the independent non-executive Directors are Mr. Leong Meng Wa, Mr. Ng Kwok Chu, Winfield and Mr. Ng Chau Tung, Robert.

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