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## **LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED**

### **百齡國際 (控股) 有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 8017)

## **RESULTS OF SPECIAL GENERAL MEETING AND DESPATCH OF PROSPECTUS DOCUMENTS**

At the SGM held on 3 August 2007, all the resolutions set out in the notice of the SGM dated 28 June 2007 were duly passed.

The Prospectus Documents for the Rights Issue are expected to be despatched to the Qualifying Holders on 6 August 2007.

Reference is made to the circular issued by the Company on 28 June 2007 (the “Circular”) in relation to, amongst other things, the Transaction, the Rights Issue and the Bonus Share Issue and the Amendments of Bye-Laws. Terms defined in the Circular shall have the same meanings when used herein, unless the context requires otherwise.

### **RESULTS OF THE SGM**

The Directors wish to announce that at the SGM held on 3 August 2007, the resolutions (“Resolutions”) as set out in the notice of the SGM dated 28 June 2007 to approve (i) the Transaction (“Ordinary Resolution 1”); (ii) the Amendments of the Bye-Laws (“Special Resolution 2”); (iii) the Bonus Share Issue (“Ordinary Resolution 3”); and (iv) the Right Issue (“Ordinary Resolution 4”) were duly passed by the Independent Shareholders by way of a poll.

The results of the voting on the Resolutions, all taken on a poll, at the SGM were as follows:-

<b>Resolution proposed at the SGM</b>	<b>FOR Number of Votes (%)</b>	<b>AGAINST Number of Votes (%)</b>	<b>Total number of votes</b>
Ordinary Resolution 1	24,872,000 (100%)	Nil (0%)	24,872,000
Special Resolution 2	24,872,000 (100%)	Nil (0%)	24,872,000
Ordinary Resolution 3	24,872,000 (100%)	Nil (0%)	24,872,000
Ordinary Resolution 4	24,872,000 (100%)	Nil (0%)	24,872,000

As at the date of the SGM, there were 303,030,000 Shares in issue.

Wide Fine International Limited and the Vendors, had abstained from voting in respect of all the Resolutions. As a result, the Independent Shareholders holding a total of 160,530,000 Shares were entitled to attend and vote for or against the Resolutions at the SGM.

As more than 50% of the votes cast at the SGM were in favour of Ordinary Resolutions 1, 3 and 4 and more than 75% of the votes cast at the SGM were in favour of Special Resolution 2, all Resolutions were duly passed at the SGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited of Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, acted as the scrutineer for the purpose of ascertaining the number of votes at the SGM.

### **DESPATCH OF THE RIGHTS ISSUE PROSPECTUS DOCUMENTS**

The Prospectus Documents for the Rights Issue are expected to be despatched to the Qualifying Holders on 6 August 2007.

### **GENERAL**

Shareholders should note that Shares have been dealt in on an ex-entitlement basis commencing from Monday, 30 July 2007 and that dealings in Shares and Right Shares in nil-paid form will take place while the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person dealing in Shares and Right Shares in nil-paid form up to the date on which all conditions to which the Rights Issue is subject are fulfilled, will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares and Right Shares in nil-paid form who is in any doubt about his/her/its position is recommended to consult his/her/its own professional adviser.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Wong Kam Leong**  
*Chairman*

Hong Kong, 3 August 2007

*As at the date hereof, the executive Directors are Mr. Wong Kam Leong, Mr. Lai Cho Wai and Mr. Ma Chon; and the independent non-executive Directors are Mr. Leong Meng Wa, Mr. Ng Kwok Chu, Winfield and Mr. Ng Chau Tung, Robert.*

*This announcement will appear and remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting.*

*\* For identification purposes only*