

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : QUASAR Communication Technology Holdings Limited

Stock code (ordinary shares): 8171

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 September 2007.

A. General

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 31 July 2002

Name of Sponsor : N/A

Names of directors :

Executive Directors : Chan Ka Wo
Ra Chang Ju
Ong Se Mon
Cho Hui Jae

Non-Executive Directors : N/A

Independent Non-Executive Directors : Lo Hang Fong
Li Meng Long
Choy Mun Kei

Name(s) of substantial shareholder(s) :
 (as defined in rule 1.01 of the
 GEM Listing Rules) and their respective
 interests in the ordinary shares and other
 securities of the Company

Substantial shareholders

Interests in the Company

Shin Dong Hoon	approximately 15.42%
Choice Media Investments Limited (<i>Note 1</i>)	approximately 14.17%
Pilot Choice Management Limited (<i>Note 2</i>)	approximately 10.55%
i.Concept Inc (<i>Note 3</i>)	approximately 5.99%
Pan Eagle Limited (<i>Note 3</i>)	approximately 5.99%
Pine Technology (BVI) Limited (<i>Note 3</i>)	approximately 5.99%
PINE Technology Holdings Limited (<i>Note 3</i>)	approximately 5.99%
Shenyin Wanguo Trading (H.K.) Limited (<i>Note 4</i>)	approximately 3.97%
Shenyin Wanguo Strategic Investments (H.K.) Limited (<i>Note 4</i>)	approximately 3.80%
Shenyin Wanguo (H.K.) Limited (<i>Note 4</i>)	approximately 7.77%
Kwon Ikjoo	approximately 7.41%

Notes:

1. These shares are registered in the name of Choice Media Investments Limited. Mr. Chan Ka Wo legally and beneficially owns the entire issued share capital of Choice Media Investments Limited. Accordingly, Mr. Chan Ka Wo is deemed to be interested in all the share registered in the name of Choice Media Investments Limited.
2. The entire issued share capital of Pilot Choice Management Limited is legally and beneficially owned by Mr. Ong Se Mon. The shares referred to herein relate to the same parcel of shares in the Company held by Pilot Choice Management Limited.
3. The entire issued share capital of i.Concept Inc is legally and beneficially owned by Pan Eagle Limited and the entire issued share capital of Pan Eagle Limited is legally and beneficially owned by Pine Technology (BVI) Limited. The entire issued share capital of Pine Technology (BVI) Limited is, in turn, legally and beneficially owned by PINE Technology Holdings Limited. Accordingly, each of Pan Eagle Limited, Pine Technology (BVI) Limited and PINE Technology Holdings Limited is deemed to be interested in all the shares registered in the name of i.Concept Inc.
4. The entire issued share capital of Shenyin Wanguo Strategic Investments (H.K.) Limited and Shenyin Wanguo Trading (H.K.) Limited are legally and beneficially owned by Shenyin Wanguo (H.K.) Limited. Accordingly, Shenyin Wanguo (H.K.) Limited to be interested in all the shares registered in the name of Shenyin Wanguo Strategic Investments (H.K.) Limited and Shenyin Wanguo Trading (H.K.) Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business	:	Unit 3701, Tower 1, Millenium City 1, 388 Kwun Tong Road, Kowloon, Hong Kong
Web-site address	:	www.quasarcomm.com
Principal share registrar and transfer office	:	Bank of Bermuda (Cayman) Limited
Hong Kong branch share registrar and transfer office	:	Tricor Tengis Limited
Auditors	:	CCIF CPA Limited and Cachet Certified Public Accountants Limited

B. Business activities

The Group is principally engaged in sales and marketing of mobile appliances and its relevant parts solution in Mainland China.

C. Ordinary shares

Number of ordinary shares in issue	:	526,451,500
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	4,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	53 weeks commencing from 3 July 2007
Exercise price	:	HK\$0.5
Conversion ratio	:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>		
No. of warrants outstanding	:	58,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants	:	58,000,000

E. Other securities

Pursuant to the share option scheme of the Company adopted on 16 July 2002 (the “Share Option Scheme”), employees and directors of the Company and its subsidiaries may be granted options to subscribe for shares representing up to a maximum of 30% of the issued capital of the Company together with any other share option scheme of the Company from time to time.

Any option granted under the Share Option Scheme may be exercised at any time within a period which may not expire earlier than 3 years and later than 10 years from the date of grant of the option.

As at the date hereof, no option has been granted or agreed to be granted under the Share Option Scheme.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Ka Wo

Lo Hang Fong

Ra Chang Ju

Li Meng Long

Ong Se Mon

Choy Mun Kei

Cho Hui Jae