



## LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

## 百齡國際 (控股) 有限公司\*

(incorporated in Bermuda with limited liability)  
(Stock Code: 8017)

### ANNOUNCEMENT

Reference is made to the announcement of the Company dated 24 October 2007. The Directors are proposing (i) a capital reorganisation; (ii) a bonus warrant issue; (iii) open offer and bonus share issue; (iv) a notifiable transaction; and (v) a refreshment of general mandate of the Company to issue shares. The Company needs more time to finalise the announcement in order to disclose the details of the proposal, therefore, trading in the Company's shares will remain suspended until further notice.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Wong Kam Leong**  
*Chairman*

Hong Kong, 1 November 2007

*As at the date hereof, the executive Directors are Mr. Wong Kam Leong and Mr. Hui Sui Lun; and the independent non-executive Directors are Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert and Mr. Leung Kar Loon, Stanley.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from the date of its posting.*

\* For identification purposes only