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## **Long Success International (Holdings) Limited**

**百齡國際 (控股) 有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8017)

### **RESULTS OF SPECIAL GENERAL MEETING AND DESPATCH OF PROSPECTUS DOCUMENTS**

At the SGM held on 4 January 2008, all the resolutions set out in the notice of the SGM dated 28 November 2007 were duly passed.

The Prospectus Documents for the Open Offer and Bonus Share Issue are expected to be despatched to the Qualifying Shareholders on 10 January 2008.

Reference is made to the circular issued by the Company on 28 November 2007 (the “Circular”) in relation to, amongst other things, (i) the Capital Reorganisation; (ii) the Bonus Warrant Issue; (iii) the Open Offer and the Bonus Share Issue; (iv) the JV Subscription; and (v) the Refreshment of Existing Mandates. Terms defined in the Circular shall have the same meanings when used herein, unless the context requires otherwise.

#### **RESULTS OF THE SGM**

The Directors wish to announce that at the SGM held on 4 January 2008, the resolutions (“Resolutions”) as set out in the notice of the SGM dated 28 November 2007 to approve (i) the Capital Reorganisation (“Special Resolution”); (ii) the Bonus Warrant Issue (“Ordinary Resolution 1”); and (iii) the Refreshment of Existing Mandates (“Ordinary Resolution 3”) were duly passed by the Shareholders by way of a poll. The resolution as set out in the notice of the SGM dated 28 November 2007 to approve the Open Offer and Bonus Share Issue (“Ordinary Resolution 2”) were duly passed by the Independent Shareholders by way of poll.

The results of the voting on the Resolutions, all taken on a poll, at the SGM were as follows:–

<b>Resolution proposed at the SGM</b>	<b>FOR Number of Votes (%)</b>	<b>AGAINST Number of Votes (%)</b>	<b>Total number of votes</b>
Special Resolution	278,418,746 (100%)	nil (0%)	278,418,746
Ordinary Resolution 1	278,418,746 (100%)	nil (0%)	278,418,746
Ordinary Resolution 2	243,418,746 (100%)	nil (0%)	243,418,746
Ordinary Resolution 3	278,418,746 (100%)	nil (0%)	278,418,746

As at the date of the SGM, there were 909,090,000 Shares in issue.

Wide Fine International Limited and its associates, had abstained from voting in respect of Ordinary Resolution 2. As a result, the Independent Shareholders holding a total of 243,418,746 Shares were entitled to attend and vote for or against Ordinary Resolution 2 at the SGM.

As more than 50% of the votes cast at the SGM were in favour of Ordinary Resolutions 1, 2 and 3 and more than 75% of the votes cast at the SGM were in favour of the Special Resolution, all Resolutions were duly passed at the SGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited of Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, acted as the scrutineer for the purpose of ascertaining the number of votes at the SGM.

#### **DESPATCH OF THE PROSPECTUS DOCUMENTS**

The Prospectus Documents for the Open Offer and the Bonus Share Issue are expected to be despatched to the Qualifying Shareholders on 10 January 2008.

#### **GENERAL**

Shareholders should note that Shares have been dealt in on an ex-entitlement basis commencing from Thursday, 27 December 2007 and that dealings in the Shares will take place while the conditions to which the Open Offer and the Bonus Share Issue is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer and the Bonus Share Issue is subject are fulfilled, will accordingly bear the risk that the Open Offer and the Bonus Share Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares who is in any doubt about his/her/its position is recommended to consult his/her/its own professional adviser.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Wong Kam Leong**  
*Chairman*

Hong Kong, 4 January 2008

*As at the date hereof, the executive Directors are Mr. Wong Kam Leong, Mr. Hui Siu Lun and Ms. Li Jie Yi; and the independent non-executive Directors are Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert and Mr. Leung Kar Loon, Stanley.*

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*\* For identification purpose only*