

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **ESPCO TECHNOLOGY HOLDINGS LIMITED**

### **易盈科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8299)

### **PROFIT WARNING**

The Board wishes to announce that it is expected that the Group may record losses for the financial year ended 31 March 2008 due to the reduction in the revenue and profit margin of the Group as a result of the keen competition in the computer component products market and write-off of trade receivables. This profit warning announcement is made based on the assessment of the Board to-date and the exact amount of losses is subject to finalization with the auditors of the Company.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The board (the “**Board**”) of directors of Espco Technology Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) wishes to announce that it is expected that the Group may record losses for the financial year ended 31 March 2008 due to the reduction in the revenue and profit margin of the Group as a result of the keen competition in the computer component products market and write-off of trade receivables.

Prior to the acquisition of SSC Mandarin Mining Investment Limited as announced in the circular (the “**Circular**”) of the Company dated 28 March 2008, the Group is principally engaged in the manufacturing, trading and distribution of desktop personal computer component in the PRC, Hong Kong, Macau and Singapore. As disclosed in the Circular, there are growing competition of the sale and production of personal computer components market, particularly, those manufacturers in other Asia Pacific countries, and this results the declining profitability of the personal computer components business of the Group. The potential economic crisis and also the recent negative sentiment of the global financial markets also pose more difficulty for the Group to recover trade receivables. As the acquisition of SSC Mandarin Mining Investment Limited has just been completed on 30 April 2008, the results of SSC Mandarin Mining Investment Limited from 1 May 2008 onwards will only be consolidated with the first quarterly results of the Company for the three months ended 30 June 2008 but not the annual results of the Group for the financial year ended 31 March 2008.

This profit warning announcement is made based on the assessment of the Board to-date and the exact amount of losses is subject to finalization with the auditors of the Company. The results announcement of the Company for the year ended 31 March 2008 is expected to be released on or before 30 June 2008.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Espco Technology Holdings Limited**  
**Chan Hing Yin**  
*Director*

Hong Kong, 25 June 2008

*As at the date of this announcement, the executive directors of the Company are Mr. Chan Hing Yin, Mr. Lee Sing Leung, Robin, Mr. Leung Heung Ying, Alvin and Mr. Chan Hing Kai, and the independent non-executive directors of the Company are Ms. Chan Yi Man, Magdalen, Mr. Cheung Wing Ping, Mr. Wong Ka Hung, Frederic and Mr. Pieter van Aswegen.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication.*