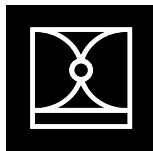


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INNO-TECH HOLDINGS LIMITED
匯 創 控 股 有 限 公 司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 8202)

**PROFIT WARNING
AND
RESUMPTION OF TRADING**

Profit Warning

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the year ended 30 June 2008 may experience a significant decline as compared with that for the year ended 31 March 2007 mainly due to the substantial loss with reference to the valuation of the outstanding share options granted by the Company recently conducted as a result of the change of the financial year end from 31 March to 30 June.

Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.

Resumption of Trading

At the request of the Company, trading in the Shares on the Stock Exchange was suspended at 10:57 a.m. on Monday, 8 September 2008 pending this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange from 9:30 a.m. on Tuesday, 9 September 2008.

Profit Warning

This announcement is made by Inno-Tech Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

* For identification purpose only

The board of directors (the “**Board**”) of the Company (together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the year ended 30 June 2008 may experience a significant decline as compared with that for the year ended 31 March 2007 mainly due to the substantial loss with reference to the valuation of the outstanding share options granted by the Company recently conducted as a result of the change of the financial year end from 31 March to 30 June.

Since audited financial statements of the Group for the year ended 30 June 2008 are yet to be finalised, the information contained in this announcement is only a preliminary estimate performed by the management of the Company and is not based on any figures or information audited or reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the audited consolidated results of the Group for the year ended 30 June 2008 which will be announced before 30 September 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Resumption of Trading

At the request of the Company, trading in the shares in the Company (“**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was suspended at 10:57 a.m. on Monday, 8 September 2008 pending this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange from 9:30 a.m. on Tuesday, 9 September 2008.

By order of the Board
Inno-Tech Holdings Limited
Wong Yuen Yee
Chairman

Hong Kong, 8 September 2008

As at the date of this announcement, the Board comprises four executive Directors, namely, Ms. Wong Yuen Yee (Chairman), Mr. Wong Yao Wing, Robert (Deputy Chairman), Mr. Wong Kwok Sing and Mr. Lam Shiu San; and three independent non-executive Directors, namely Mr. Wong Tak Leung, Charles, Mr. Lai Ying Sum and Mr. Cheng King Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com and on the website of the Company at www.it-holdings.com for 7 days from the date of this posting.