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CORE HEALTHCARE INVESTMENT HOLDINGS LIMITED
確思醫藥投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

PROFIT WARNING

Profit Warning

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the year ended 30 June 2008 may experience a significant decline as compared with that for the year ended 30 June 2007 mainly due to the substantial loss with reference to the valuation of the convertible bonds issued by the Company.

Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.

Profit Warning

This announcement is made by Core Healthcare Investment Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company (together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the year ended 30 June 2008 may experience a significant decline as compared with that for the year ended 30 June 2007 mainly due to the substantial loss with reference to the valuation of the convertible bonds issued by the Company.

* *For identification purpose only*

This announcement is only a preliminary estimate performed by the management of the Company and is not based on any figures or information audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the audited consolidated results of the Group for the year ended 30 June 2008 which will be announced on 23 September 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Core Healthcare Investment Holdings Limited
Lui Chi Wah, Johnny
Chairman

Hong Kong, 12 September 2008

As at the date of this announcement, the executive directors of the Company are Mr. Lui Chi Wah, Johnny, Dr. Hui Ka Wah, Ronnie, JP and Mr. Wu Kai; the non-executive director of the Company is Mr. Lau Kam Shan; and the independent non-executive directors of the Company are Mr. Kwok Shun Tim, Mr. Chan Po Kwong and Mr. Lam Yan Wing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at <http://www.corehealth.com.hk>.