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Sanmenxia Tianyuan Aluminum Company Limited\*

三門峽天元鋁業股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 8253)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the recent adverse condition of the global economic environment might persist through the end of the financial year ending 31 December 2008 and accordingly the profits of the Company for the financial year ending 31 December 2008 are expected to decline as compared to the same period of 2007.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of Directors (the “**Board**”) of Sanmenxia Tianyuan Aluminum Company Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the severe impact on overall aspects of the Company activities is attributable to present straitened situation globally. As a result, profits of the Company for the financial year ending 31 December 2008 are expected to decline considerably when compared with the financial year ended 31 December 2007.

The information contained in this announcement is only based on the preliminary estimates with reference to the latest financial information of the Company which is not audited or reviewed by the Company’s auditors. Further details of the Company’s performance will be disclosed when the Company’s final results for the year ending 31 December 2008 are announced.

\* *for identification purposes only*

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sanmenxia Tianyuan Aluminum Company Limited\***  
**Li He Ping**  
*Chairman*

Henan Province, the PRC, 9 December 2008

As at the date of this announcement, the Directors are as follows:

*Executive Directors:*

Mr. Tan Yu Zhong  
Mr. Xiao Chong Xin  
Mr. Zhao Zheng Bin

*Non-executive Directors:*

Mr. Yan Li Qi  
Mr. Li He Ping

*Independent Non-executive Directors:*

Professor Zhu Xiao Ping  
Dr. Song Quan Qi  
Mr. Chan Nap Tuck

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the day of its posting.*