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HONBRIDGE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(stock code: 8137)

PROFIT WARNING

This announcement is made by Honbridge Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

Based on the latest information available, the Board of Directors of the Company (the “Board”) expects the financial performance of the Company and its subsidiaries (collectively the “Group”) for the fourth quarter of 2008 was adversely affected by the widespread economic and financial turmoil.

The Group is principally engaged in the production and sale of highly purified silicon and the research and development of solar grade silicon. The recent significant drop in price of lower graded silicon and the fact that our Company has not commenced 4-5N graded silicon have a negative impact on the Group’s activities. The widespread economic and financial turmoil has also affected the progress of the Group’s research and development of solar grade silicon. The Board expects that the Group may be required to provide impairment on some of its assets including property, plant and equipment and inventories, etc. Financial performance of the Group for the year ended 31 December 2008 may be adversely affected by the above conditions.

The Company is still in the process of finalising the Group’s final results for the year ended 31 December 2008. The information contained in this announcement is only a preliminary assessment of the consolidated management accounts which have not been audited by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Honbridge Holdings Limited
LIU Wei
Director and CEO

Hong Kong, 2 March 2009

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive directors; and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive directors.

This announcement, for which the Directors of the Company collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of posting and on the website of the Company at www.8137.hk.