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INTCERA

Intcera High Tech Group Limited

大陶精密科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.intcera.com.hk>

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the year ended 31 December 2008 may show a significant lower as compared to that of the previous corresponding year, or may even record a loss for the full year.

The information as contained in this announcement is only the preliminary assessment by the Company's management based on the management accounts of the Group for the year ended 31 December 2008 which has not been confirmed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board (the "Board") of directors (the "Directors") of Intcera High Tech Group Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the year ended 31 December 2008 may show a significant lower as compared to that of the previous corresponding year, or may even record a loss for the full year, mainly due to share option expenses charged to profit and loss and non-recurrent legal and professional fees in respect of trading resumption of shares of the Company.

* *for identification purpose only*

The information as contained in this announcement is only the preliminary assessment by the Company's management based on to the management accounts of the Group for the year ended 31 December 2008 which has not been confirmed by the Company's auditors. Shareholders of the Company and potential investors should read the Company's annual results announcement for the year ended 31 December 2008 carefully, which is expected to be published on 24 March 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Intcera High Tech Group Limited
Lau Chi Yuen, Joseph
Chairman

Hong Kong, 16 March 2009

As at the date of this announcement, the Board comprises three (3) executive directors, namely, Mr. Lau Chi Yuen, Joseph (Chairman), Mr. Chung Man Wai and Mr. Cheng Qing Bo, and three (3) independent non-executive directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication.