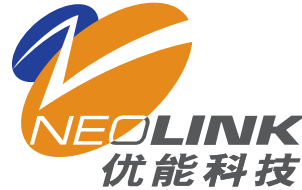


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NEOLINK CYBER TECHNOLOGY (HOLDING) LIMITED

(優能數碼科技 (控股) 有限公司) *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Group for the year ended 31 December 2008 may record a significant loss as a result of the increase in cost of production, staff cost, loss on financial assets at fair value through profit or loss and the increase in operating expenses.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of Directors (the “Board”) of Neolink Cyber Technology (Holding) Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 December 2008 may record a significant loss as a result of the increase in cost of production, unrealized loss on financial assets at fair value through profit or loss and the increase in operating expenses.

* *For identification purpose only*

As the Company is still in the process of finalizing the results for the year ended 31 December 2008, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's annual results announcement for the year ended 31 December 2008 carefully, which is expected to be published by the end of March 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Neolink Cyber Technology (Holding) Limited
Stephen William Frostick
Chairman

Hong Kong, 17 March 2009

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Mr. Stephen William Frostick and Mr. Lu Chumming and three independent non-executive directors, being Mr. Chang Jun, Mr. Tso Hon Sai, Bosco and Mr. Lee Chi Hwa, Joshua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.