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**LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED**

**百齡國際（控股）有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 8017)

**LETTER OF CONSENT  
CONCERNING THE POSSIBLE ACQUISITION OF  
ENTIRE EQUITY INTEREST IN HONG KONG COMPANY**

Reference is made to the announcement made by the Company on 12 February 2009 in relation to the very substantial acquisition concerning the possible acquisition of the entire equity interest in the Hong Kong Company (the “**Announcement**”). Unless defined otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the terms of the Acquisition Agreement, the New Vendor is required to obtain consent from the Purchaser in respect of any material amendments to the terms of the agreement(s) entered into by the Target Group. On 13 April 2009, the Purchaser has issued the consent letter to the New Vendor under which the New Vendor has obtained consent from the Purchaser on 9 April 2009 for permitting the Target Group in entering into the following two supplemental agreements.

On 14 April 2009, the Joint Venture Company has signed the supplemental agreement to the Assets Transfer Agreement with the paper manufacturing company situated in Shandong Province in the PRC, the vendor under the Assets Transfer Agreement. Pursuant to the aforesaid supplemental agreement, (i) the deadline for making payment of the consideration regarding the acquisition of assets (including inventory, machinery and equipments) from the said vendor would be extended to 18 months upon signing of the Assets Transfer Agreement (i.e. 16 July 2010) or other date as may be agreed by both parties to the Assets Transfer Agreement; and (ii) the vendor under the Assets Transfer Agreement should be legally deregistered within 18 months upon the completion of the assets acquisition, instead of 1 year upon the completion of the assets acquisition.

On the same date, the Joint Venture Company has signed the supplemental agreement to the Property Lease and Purchase Agreement with the individual investor, the vendor under the Property Lease and Purchase Agreement. Pursuant to the aforesaid supplemental agreement, the deadline for making payment of the consideration

regarding the acquisition of assets (including land use right and buildings) from the said vendor would be extended to 18 months upon the signing of the Property Lease and Purchase Agreement (i.e. 16 July 2010) or such other date as may be agreed by both parties to the Property Lease and Purchase Agreement.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Wong Kam Leong**  
*Chairman*

Hong Kong, 15 April 2009

*As at the date hereof, the executive Directors are Mr. Wong Kam Leong, Miss Li Jie Yi and Mr. Yip Wai Ki, and the independent non-executive Directors are Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert and Mr. Cheng Tze Kit, Larry.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication.*

\* *For identification purpose only*