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ThinSoft

THINSOFT (HOLDINGS) INC
博軟(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the operation results of the Group for the three months ended 31 March 2009 may experience a decline as compared to the same period of 2008 as a result of the decrease in turnover due to economic downturn and further provision made for the available-for-sale financial assets during the period under review.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of Directors (the “Board”) of ThinSoft (Holdings) Inc (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Company and its subsidiaries (collectively the “Group”) for the three months ended 31 March 2009 may experience a decline as compared to the same period of 2008 as a result of the decrease in turnover due to economic downturn and further provision made for the available-for-sale financial assets during the period under review.

As the Company is still in the process of finalizing the results for the three months ended 31 March 2009, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s financial results announcement for the three months ended 31 March 2009 carefully, which will be published on 12 May 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
ThinSoft (Holdings) Inc
Yue Wai Keung
Director

Hong Kong, 30 April 2009

As at the date of this announcement, the Board comprises:

- (1) Mr. Yu, Dennis Won Kong, as Executive Director;
- (2) Mr. Yue Wai Keung, as Executive Director;
- (3) Mr. Chan Kwan Pak, as Non-executive Director;
- (4) Mr. Lam Kit Sun, as Non-executive Director;
- (5) Mr. Chen Tzyh-Trong, as Independent Non-executive Director;
- (6) Mr. Lee Chung Mong, as Independent Non-executive Director; and
- (7) Mr. Yeung Chi Hung, as Independent Non-executive Director.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at www.thinsoftinc.com.