

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for reviewing certain information, the Directors consider that the despatch of the circular has to be delayed. Therefore, an application has been made with the Stock Exchange for a waiver from strict compliance with Rule 19.48 and Rule 19.38 of the GEM Listing Rules and the Directors propose to despatch the Circular on or before 15 May 2009.

Reference is made to the announcement of the Company dated 12 February 2009 (the “**Announcement**”) in relation to, amongst other things, the acquisition of entire equity interest in the Hong Kong Company (in turn the 51% equity interest in the Joint Venture Company) and the announcement made by the Company on 5 March 2009 (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As mentioned in the Delay Announcement, the despatch of the circular in relation to the very substantial acquisition (the “**Circular**”) was scheduled on or before 30 April 2009.

As additional time is required for reviewing certain information in the Circular, the Directors consider that the despatch of the circular has to be delayed. Therefore, an application has been made with the Stock Exchange for a further waiver from strict compliance with Rule 19.48 and Rule 19.38 of the GEM Listing Rules and the Directors propose to despatch the Circular on or before 15 May 2009.

By Order of the Board
Long Success International (Holdings) Limited
Wong Kam Leong
Chairman

Hong Kong, 30 April 2009

As at the date hereof, the executive Directors are Mr. Wong Kam Leong, Miss Li Jie Yi and Mr. Yip Wai Ki, and the independent non-executive Directors are Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert and Mr. Cheng Tze Kit, Larry.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication.

** For identification purpose only*