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BYFORD INTERNATIONAL LIMITED

百富國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8272)

PROFIT WARNING

This announcement is made by the Company pursuant to rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is presently expected that the results of the Group for the year ended 30 April 2009 would be substantially improved as compared to the loss for the year ended 30 April 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Byford International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that it is presently expected that the results of the Group for the year ended 30 April 2009 would be substantially improved as compared to the loss for the year ended 30 April 2008. The loss for the year ended 30 April 2008 was mainly attributable to the recognition of equity-settled share-based payments of HK\$68,088,000. Based on the latest information available, no option was granted for the year ended 30 April 2009. The substantial improvement in results is mainly due to the reduction in equity-settled share-based payments. The exact results is subject to finalization with the auditors of the Company. The results announcement of the Company for the year ended 30 April 2009 is expected to be released on 17 July 2009.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order to the Board
Byford International Limited
Chan Lai Kwan Rainbow
Executive Director and Chief Executive Officer

Hong Kong, 14 July 2009

As at the date of this announcement, the executive Directors are Ms. Chan Lai Kwan Rainbow, Ms. Wong Yuet May Jeremy, Mr. Chan Fu Kei and Mr. Woo Hing Keung Lawrence; and the independent non-executive Directors are Mr. Chan Tak Yan, Mr. Chiu Kwok Wing Benedict and Mr. Orr Joseph Wai Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven (7) days from the date of its publication and on the Company’s website at www.donaldbyford.com.

* *For identification purpose only*