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**INNO-TECH HOLDINGS LIMITED**

匯 創 控 股 有 限 公 司 \*

(Incorporated in Bermuda with limited liability)

(Stock code : 8202)

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the financial year ended 30 June 2009 may experience a significant decline as compared with that for the corresponding period in 2008.

***Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.***

This announcement is made by Inno-Tech Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ( the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company (together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the audited consolidated results of the Group for the financial year ended 30 June 2009 may experience a significant decline as compared with that for the corresponding period in 2008. The significant decline is principally due to (1) the recognition of loss arising from the disposal of 56% interest in Autoscale Resources Limited, details of which were set out in the announcement of the Company dated 16 February 2009; (2) the recognition of loss arising from the disposal of certain subsidiaries of the Company which were engaged in the hotel business; and (3) a decrease in revenue in the ordinary course of business of the Group as a result of the global economic downturn.

Since audited financial statements of the Group for the financial year ended 30 June 2009 are yet to be finalized, the information contained in this announcement is only a preliminary estimate performed by the management of the Company and is not based on any figures or information audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the audited consolidated results of the Group for the financial year ended 30 June 2009 which will be announced by the Company on or before 30 September 2009.

***Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.***

By order of the Board  
**Inno-Tech Holdings Limited**  
**Wong Yuen Yee**  
*Chairman*

Hong Kong, 18 September 2009

*As at the date of this announcement, the Board comprises four executive Directors, namely, Ms. Wong Yuen Yee (Chairman), Mr. Wong Yao Wing, Robert (Deputy Chairman), Mr. Wong Kwok Sing and Mr. Lam Shiu San; and three independent non-executive Directors, namely Mr. Wong Tak Leung, Charles, Mr. Lai Ying Sum and Mr. Cheng King Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) and on the website of the Company at [www.it-holdings.com](http://www.it-holdings.com) for 7 days from the date of this posting.*

*\* For identification purpose only*