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Goldmond Holdings Limited

金望控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8190)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited first quarterly results of the Group for the three months ended 30 September 2009 may record a loss as compared to the corresponding period of 2008.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of Directors (the “**Board**”) of Goldmond Holdings Limited (the “**Company**”) and together with its subsidiaries, (the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the unaudited first quarterly results of the Group for the three months ended 30 September 2009 is expected to record a significant loss as compared to the corresponding period of 2008. Such significant loss was mainly due to the impairment of goodwill of Satcom business and ODM business as a result of the disposal of such businesses.

As the Company is still in the process of finalizing its unaudited consolidated results for the three months ended 30 September 2009, the information contained in this announcement is based on a preliminary assessment by the management of the Company of the information available to it. Investors are advised to read carefully the results announcement of the Company for the three months ended 30 September 2009 which is expected to be announced next week.

* *For identification purposes only*

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldmond Holdings Limited
Huang Boqi
Chairman

Hong Kong, 2 November 2009

As at the date of this announcement, the Board is composed of Mr. Huang Boqi and Mr. Lee Man To as executive directors, Mr. Chan Ngai Sang, Kenny, Mr. Chan Kin Sang and Mr. Xing Fengbing as independent non-executive directors.

This announcement for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at www.hkgem.com for at least 7 days from the date of this posting.