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VINCO FINANCIAL GROUP LIMITED

域高金融集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8340)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net loss for the year ended 31 December 2009 as compared to the results for the corresponding period in 2008, primarily due to the slowdown of the Group's financial activities as a result of the global financial tsunami.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board of Directors (the "Board") of Vinco Financial Group Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net loss for the year ended 31 December 2009 as compared to the results for the corresponding period in 2008. Such decline is primarily due to the slowdown of the Group's financial activities as a result of the global financial tsunami.

As of today, the Group has not held any derivative hedging products. The financial position and cash level of the Group remain healthy.

This profit warning announcement is based on the preliminary assessment by the Group's management according to the management accounts of the Group, details of the Group's performance will be disclosed as and when the annual results of the Group for the year ended 31 December 2009 are announced.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Vinco Financial Group Limited
Chung Ho Yan
Chairman

Hong Kong, 3 March 2010

As at the date hereof, the executive Directors are Mr. Chung Ho Yan and Mr. Miu Ka Keung, Kevin; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. William Wu and Mr. Lee Wing Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirmed that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcement" page for at least 7 days from the date of its posting and on the website of the Company at <http://www.vinco.com.hk>.