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**VERTEX GROUP LIMITED**

**慧峰集團有限公司\***

**(to be renamed as National Arts Holdings Limited)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8228)

(Website : <http://www.vgl.hk>)

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the Board's preliminary review of the Group's unaudited consolidated financial statements for the year ended 31 December 2009, significant growth in profits for the year ended 31 December 2009 is expected in comparison with that of the corresponding period in 2008.

As the Group is still in the process of finalizing the Group's consolidated results for the financial year ended 31 December 2009, the information contained in this announcement is only a preliminary assessment performed by the Board after a preliminary review of the Group's unaudited consolidated financial statements for the year ended 31 December 2009 and is not based on any figures or information audited or reviewed by the Company's auditors.

**Shareholders and potential investors of the Company should exercise caution when dealing in shares of the Company.**

This announcement is made by Vertex Group Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

After preliminary review by the Company's management of the unaudited management accounts of the Group, the board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that it is expected the unaudited final results of the Group for the year ended 31 December 2009 may record a

significant increase in profit as compared to the result in the corresponding period in 2008. The Board believes that such increase in profit is primarily attributable to the gain on disposal of subsidiaries as announced on 11 November 2009.

The Company is still in the process of finalizing the unaudited final results of the Group for the year ended 31 December 2009. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited management accounts of the Group and the information currently available to them. The audited annual results of the Group for the year ended 31 December 2009 are expected to be announced on 24 March 2010.

**Shareholders and potential investors of the Company should exercise caution when dealing in shares of the Company.**

For and on behalf of the Board  
**Vertex Group Limited**  
**Tang Yat Ming Edward**  
*Chairman*

Hong Kong, 18 March 2010

*\* For identification purpose only*

*As at the date of this announcement, the Board of the Company comprises seven directors, of which three are executive directors, namely Mr. Tang Yat Ming Edward, Mr. Poon Shu Yan Joseph, and Mr. Li Sin Hung Maxim; the non-executive director, namely Mr. Lam Kwok Hing Wilfred; and the remaining are independent non-executive directors, namely Mr. Chan Tin Lup Trevor, Mr. Chui Chi Yun Robert and Dr Wong Lung Tak Patrick.*

*This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 (seven) days from the date of its posting.*