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CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED

(中國公共醫療 (控股) 有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of China Public Healthcare (Holding) Limited (the “Company”) is pleased to inform the shareholders of the Company and potential investors that it is expected that the results of the Company and its subsidiaries (collectively the “Group”) for the first quarter ended 31 March 2010 will record a profit as compared to a loss with the corresponding period in 2009. Based on the information currently available, the Board believes that such profit would be mainly attributable to the revenue from the Group’s healthcare IT segment.

As the Company is still in the process of finalizing the results for the first quarter ended 31 March 2010, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s results announcement for the first quarter ended 31 March 2010 carefully, which is expected to be published by 14 May 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED
Stephen William Frostick
Chairman

Hong Kong, 12 May 2010

As at the date of this announcement, there are three executive Directors, namely Mr. Stephen William Frostick, Mr. Lu Chunming and Mr. Shao Heng and three independent non-executive Directors, namely Mr. Chang Jun, Mr. Tso Hon Sai Bosco and Mr. Lee Chi Hwa Joshua .

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.