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CHINA ELECTRIC POWER  
TECHNOLOGY HOLDINGS LIMITED

中國電力科技控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8053)

## PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board informs the shareholders of the Company and potential investors that the Group is expected to record a substantial loss for the year ended 31 March 2010 as compared to the results for the corresponding year in 2009. The expected loss was mainly attributable to the impairment loss to be recognized on goodwill and intangible assets.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by China Electric Power Technology Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company informs the shareholders of the Company and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record a substantial loss for the year ended 31 March 2010 as compared to the results for the corresponding year in 2009. Based on the information currently available to the Company, the Board considers that the expected loss was mainly attributable to impairment loss to be recognized on goodwill and intangible assets. The Board wishes to point out that the mentioned impairment loss is of non-cash in nature and does not have any impact on the operating cash flows of the Group.

The information contained in this announcement is only a preliminary assessment made by the Company with reference to the Group's management accounts for the year ended 31 March 2010 and the results of preliminary assessment on the goodwill and intangible asset at 31 March 2010. The information contained in this announcement has not been audited by the Company's auditors. The Company is in the process of preparing the Group's audited financial results for the year ended 31 March 2010. Detailed financial results of the Group for the year ended 31 March 2010 will be disclosed as and when the final results of the Group are announced.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**China Electric Power Technology Holdings Limited**  
**Li Kangying**  
*Chairman*

As of the date of this announcement, the Board comprises of executives, namely Mr. Li Kangying (Chairman), Mr. Wang Dongbin, Mr. Li Wing Sang and Mr. Wu Zhanjiang and independent non-executive Directors, Mr. Yeung King Wah, Mr. Gao Feng and Mr. Wu Kehe.

Hong Kong, 24 June 2010

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company's website at [www.ceptchina.com](http://www.ceptchina.com).*