

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*



## **CHINA TRENDS HOLDINGS LIMITED**

**中國趨勢控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

### **AN UPDATE OF THE POSSIBLE VERY SUBSTANTIAL ACQUISITION POSSIBLE VOLUNTARY GENERAL OFFER FOR ALL THE ISSUED SHARES AND OUTSTANDING SHARE OPTIONS OF C Y FOUNDATION GROUP LIMITED**

#### **ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

**Financial adviser to China Trends Holdings Limited**



**ASIAN CAPITAL**  
(CORPORATE FINANCE) LIMITED

卓亞(企業融資)有限公司

This announcement is made pursuant to Rule 3.7 of the Takeovers Code.

Reference is made the announcement of the Company dated 12 July 2010 in relation to the Possible Offer (the “**Announcement**”). Terms used herein shall bear the same meanings as those defined in the Announcement, unless otherwise defined.

Following the publication of the Announcement, the Company was informed by the board of directors of the Offeree that the Offeree was contemplating a fund raising exercise (the “**Proposed Fund Raising**”) and asked if the Company, being the offeror, would give its consent to the Proposed Fund Raising pursuant to Rule 4 of the Takeovers Code.

In this respect, the Company has asked the board of directors of the Offeree to provide further details regarding the Proposed Fund Raising to facilitate its decision on the Proposed Fund Raising. As at the date of this announcement, the Company is still waiting for the response from the Offeree.

In view of the above, as at the date of this announcement, the Company has not commenced discussion with the board of directors of the Offeree for the purpose of a due diligence exercise, if necessary, nor approached the substantial shareholders of the Offeree in seeking commitment of acceptance of the Possible Offer.

Further announcement in relation to the Possible Offer will be made by the Company to inform its shareholders and the investing public in compliance with the requirements of the GEM Listing Rules and the Takeovers Code.

## GENERAL

**This expression of interest may be terminated by the Company. Therefore, there is no assurance that the Possible Offer will materialize or eventually be consummated. Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Offeree and the securities of the Company.**

By Order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
Chairman

Hong Kong, 12 August 2010

*As at the date of this announcement, the executive directors are Mr. Xiang Xin, Mr. Yang Gaocai, Mr. Wong Chak Keung and Mr. Law Gerald Edwin and the independent non-executive directors are Mr. Zhang Zhan Liang, Ms. Lu Yuhe and Mr. Kwok Chi Hung.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*All directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company website at [www.8171.com.hk](http://www.8171.com.hk).*