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BEST MIRACLE INTERNATIONAL LIMITED

進能國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8272)

PROFIT WARNING

This announcement is made by the Company pursuant to rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and the potential investors that it is presently expected that the Group would record a substantial loss for the three months ended 31 July 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by BEST MIRACLE INTERNATIONAL LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that it is presently expected that the Group would record a substantial loss for the three months ended 31 July 2010. Based on the latest information available, the loss of the Group is mainly due to the recognition of the loss on change in fair value of held for trading investments. Information contained in this announcement is only the preliminary assessment by the management of the Company based on the unaudited management accounts of the Group for the three months ended 31 July 2010. Further details of the Group’s financial information will be disclosed in the unaudited quarterly results of the Group for the three months ended 31 July 2010 to be published on 9 September 2010.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
BEST MIRACLE INTERNATIONAL LIMITED
Chan Lai Kwan Rainbow
Chief Executive Officer and Executive Director

Hong Kong, 16 August 2010

As at the date of this announcement, Ms. Chan Lai Kwan Rainbow, Ms. Wong Yuet May Jeremy, Mr. Chan Fu Kei, Mr. Woo Hing Keung Lawrence and Mr. Too Shu Wing are executive Directors; and Mr. Chan Tak Yan, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and the Company’s website at www.bestmiracle.com.hk.