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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited *
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8102)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group will record a significant increase in its profit arising from normal operations for the year ended 31 December 2010 when compared with the results for the year ended 31 December 2009.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "GEM Listing Rules").

The board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (the "Group"), it is expected that the Group will record a significant increase in its profit arising from normal operations for the year ended 31 December 2010 when compared with the results for the year ended 31 December 2009. The significant increase in profit is mainly because of increases in sales and profit of the Group's products as a result of changes in market-oriented economy.

This positive profit alert announcement is only based on the Board's preliminary review of the unaudited consolidated management accounts of the Group and such information has not been confirmed by the auditors of the Company and may be subject to adjustments. The Group's annual results for the financial year ended 31 December 2010 will be announced on 22 March 2011.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 4 March 2011

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun, Ms. Cheng Junxia and Mr. Wang Su; non-executive directors are Ms. Zhang Qianling, Mr. He Lixing and Mr. Shen Xiaozu and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li and Mr. Chen Baoying.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company announcements" page for at least 7 days from the day of its posting and publish on the Company's website at www.fmsh.com.

** For identification purpose only*