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中電科

CHINA ELECTRIC POWER
TECHNOLOGY HOLDINGS LIMITED

中國電力科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8053)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that an impairment loss to be recognized on goodwill may have significant adverse effect on the results and financial position of the Group for the year ended 31 March 2011.

The information contained in this announcement is only a preliminary assessment made by the Company with reference to the results of a preliminary assessment on the goodwill as at 31 March 2011, and has not been audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by China Electric Power Technology Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that an impairment loss to be recognized on the goodwill relating to a wholly-owned subsidiary, Beijing Power Along Technology Co. Ltd.* (北京普華雅龍科技有限公司), may have significant adverse effect on the results and financial position of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 March 2011. The Board wishes to point out that the mentioned impairment loss is of non-cash in nature and does not have any impact on the operating cash flows of the Group.

The information contained in this announcement is only a preliminary assessment made by the Company with reference to the results of a preliminary assessment on the goodwill as at 31 March 2011. The information contained in this announcement has not been audited by the Company's auditors. The Company is in the process of preparing the Group's audited financial results for the year ended 31 March 2011. Detailed financial results of the Group for the year ended 31 March 2011 will be disclosed as and when the final results of the Group are announced, which are expected to be released in late June 2011.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
China Electric Power Technology Holdings Limited
Li Kangying
Chairman

As at the date of this announcement, the Board comprises of executive Directors, namely Mr. Li Kangying (Chairman), Mr. Wang Dongbin, Mr. Li Wing Sang and Mr. Wu Zhanjiang and independent non-executive Directors, Mr. Yeung King Wah, Kenneth, Mr. Gao Feng and Mr. Wu Kehe.

Hong Kong, 26 May 2011

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.ceptchina.com.

* *For identification purpose only*