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## **SAGE INTERNATIONAL GROUP LIMITED**

**仁智國際集團有限公司**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

(Stock Code: 8082)

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the Group's unaudited management accounts, the Group is expected to record a loss for the year ended 31 March 2011 which is higher than that for the year ended 31 March 2010. The loss is not based on any figures or information that has been audited or reviewed by the Company's auditors. The audited financial statements of the Group for the year ended 31 March 2011 are expected to be announced in late June 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Sage International Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the Shareholders and potential investors that, based on a preliminary review of the Group's unaudited management accounts, the Group is expected to record a loss for the year ended 31 March 2011 which is higher than that for the year ended 31 March 2010.

The major factors attributable to the increase in loss for the year ended 31 March 2011 includes, inter alia, (i) increase in share based payments expense; (ii) increase in loss of the exhibition business which has been disposed of during the year; and (iii) the increase in legal and professional fees for extensive corporate restructuring and fund raising exercises during the year.

As the Company is still in the process of finalizing the results of the Group for the year ended 31 March 2011, the information contained in this announcement is a preliminary estimate based on currently available information given by the management of the Company. It is not based on any figures or information that has been audited or reviewed by the Company's auditors. The audited financial statements of the Group for the year ended 31 March 2011 are expected to be announced in late June 2011.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sage International Group Limited**  
**Chui Bing Sun**  
*Chairman and executive Director*

Hong Kong, 27 May 2011

*As at the date of this announcement, the executive Directors of the Company are Mr Chui Bing Sun and Mr Kwok Kwan Hung; and the independent non-executive Directors of the Company are Mr Chan Wai Man, Mr Leung Chi Kong and Mr Siu Hi Lam, Alick.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its publication and on the website of the Company at [www.sig.hk](http://www.sig.hk).*