

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
	Holdings Limited ust 2011		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>8179</u> Descr	ription:	Gayety l	Hldgs
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance beginning at 8 July 2011	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A Descr	ription :	N/A	Λ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2011

Stock code :	N/A	Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month _			
Increase/(decrease)		-	_		
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion :	N/A	<b>\</b>
Stock code :	N/A	Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :			No. of other	Par value (State	Authorised share capital
			No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance beginning at 8						
July 2011	320,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	320,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	benefites of the	133401)		No. of new shares of	NT C			
Particulars of share option scheme including EGM approval date		Movement during the month				No. of new shares of issuer which may be issued pursuant			
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month			
N/A				•					
shares									
$\frac{\text{shares}}{(Note 1)}$									
(1,0,0,1)									
shares									
(Note 1)									
( / / )									
shares									
(Note 1)									

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
N/A						
( / / ) shares (Note 1)						
(Note 1)						
		To	otal A. (Ordin	arv shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	Попи		
Stock code (if listed)Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		N/A	
				once shares)Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	-	
-		
shares (Note 1)		
		•
2	4	
	1	
shares (Note 1)	1	
3		
	1	
shares (Note 1)	†	
shares (Note 1)		
	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
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	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-71		Class of shares issuable				
			(Note 1)	-			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable				
		At maiga. State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd. mil yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( J J J J )			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
		_	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Class of shares issuable		Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable (/ / / )  Issue and allotment (/ / / )  (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  (Other class) N/A  (Other class) N/A  (2) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A				able				
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Note 1)  Issue and allotment (// / ) (atte : (dd/mm/yyyy))  EGM approval date: (// / ) (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	9.			( / /	)			
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				( / /	)	N/A	N/A	
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A								
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  (2)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				ıble ———				
Total E. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class) N/A (Other	10.	At nrice:		( / /	)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				( / /	)	N/A	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A			Total E.	(Preference s	shares	N/A	- - -	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	N/A	
					(2	· -		
Total increases / (decreases) in other classes of shares during the month (i.e. Total of A to F):	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						

Remarks (if any):			
Submitted by:	Wong Tin King, Richard		
Title:	Company Secretary		
(Director, Se	cretary or other duly authorised officer)		
Notes :			

#### Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.