

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED

(中國 公 共 醫 療 (控 股) 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of China Public Healthcare (Holding) Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Company and its subsidiaries (collectively the “Group”) for the six month ended 30 June 2011 may record a significant reduction, which is mainly attributable to the increase in cost and decrease in gross profit of the Group resulting from the fact that most of the sales income in this quarter are from hardware foundation work.

As the Company is still in the process of finalizing the results for the six months ended 30 June 2011, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s interim results announcement for the six month ended 30 June 2011 carefully.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED
Stephen William Frostick
Chairman

Hong Kong, 11 August 2011

As at the date of this announcement, there are three executive Directors, namely Mr. Stephen William Frostick, Mr. Lu Chunming and Mr. Shao Heng and three independent non-executive Directors, namely Mr. Chang Jun, Mr. Tso Hon Sai, Bosco and Mr. Lee Chi Hwa, Joshua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.