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This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

ePRO
EPRO LIMITED
易寶有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8086)

POSITIVE PROFIT ALERT

This announcement is made by EPRO Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the GEM Listing Rules.

The board of directors (the “Board”) of the Company is pleased to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a substantial increase in the profit for the year ended 30 June 2011 as compared with the corresponding period of last year. Such increase was mainly due to the increase in the income from the provision of professional IT contract services and E-commerce. As a result, the Group has demonstrated a strong performance in its overall results during the period under review.

This positive profit alert announcement is only based on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group for the year ended 30 June 2011. The Company is in the process of finalizing the financial results of the Group for the year ended 30 June 2011. Details of the Group’s financial information and performance will be disclosed in the annual results announcement of the Company for the year ended 30 June 2011, which is expected to be published on 26 September 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
EPRO LIMITED
HUANG Shaokang
Chairman

Hong Kong, 16 September 2011

As at the date of this announcement, the executive directors of the Company are Mr. Huang Shaokang, Mr. Chow Siu Kwong, Mr. Meng Hu and Mr. Zhang Zhen; the non-executive director of the Company is Mr. Chen Ling Sonny; and the independent non-executive directors of the Company are Mr. Lu Wei, Mr. Fong Fuk Wai and Mr. Lee Kin Fai.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.epro.com.hk.

** For identification purposes only*