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LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

**(1) AMENDMENT TO A TERM OF A CONDITION PRECEDENT OF
THE EQUITY LINE OF CREDIT AGREEMENT;
AND
(2) CLARIFICATION ANNOUNCEMENT**

SUPPLEMENTAL AGREEMENT

After trading hours on 16 September 2011, the Company entered into the Supplemental Agreement with the Investor, pursuant to which a term of a condition precedent of the Equity Line of Credit Agreement has been amended.

Reference is made to the announcement on 12 September 2011 (the “**Announcement**”). Unless the context requires otherwise, terms defined in the Announcement shall have the same meanings when used herein.

SUPPLEMENTAL AGREEMENT

The parties to the Equity Line of Credit Agreement entered into the Supplemental Agreement after trading hours, on 16 September 2011 to amend a term of a condition precedent of the Equity Line of Credit Agreement.

Pursuant to the Supplemental Agreement, the parties agreed to amend the condition precedent to the closing of each tranche of the Equity Line of Credit Agreement which states “*the trading price of the Shares shall be equal to or greater than HK\$0.36 per share on the date and at the time the Option Shares have been delivered to the Buyer’s brokerage account in the United States*” by deleting the words “Option Shares” and replacing such words with “Loan Shares”.

Save and except as amended pursuant to the Supplemental Agreement, all other terms of the Equity Line of Credit Agreement shall remain in full force and effect.

CLARIFICATION

Under the heading “Subscription conditions for the Investor’s subscription in each tranche” on page 8 of the Announcement, it was stated under condition (xiv) that “*the trading price of the Shares shall be equal to or greater than HK\$0.36 per share on the date and at the time the Option Shares have been delivered to the Investor’s brokerage account in the US*”. The Company would like to clarify that:

“the trading price of the Shares shall be equal to or greater than HK\$0.36 per share on the date and at the time the *Loan Shares* have been delivered to the Investor’s brokerage account in the US.”

The above clarification does not affect other information contained in the Announcement.

DEFINITION

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Equity Line of Credit Agreement”	the agreement entered into between the Company and the Investor after trading hours on 9 September 2011 in relation to the Equity Line of Credit and the Option
“Supplemental Agreement”	The supplemental agreement dated 16 September 2011 made between the Company and the Investor for amending a term of a condition precedent of the Equity Line of Credit Agreement.

By Order of the Board
Long Success International (Holdings) Limited
Wong Kam Leong
Chairman

Hong Kong, 16 September 2011

As at the date hereof, the four executive Directors are Mr. Wong Kam Leong, Mr. Hu Dongguang, Mr. Wu Bingxiang and Dr. Guo Wanda; and four independent non-executive Directors are Mr. Ng Kwok Chu, Winfield, Mr. Ng Chau Tung, Robert, Mr. Tse Ching Leung and Mr. Wang Qingyi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement in this announcement misleading or deceptive; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication.

** For identification purpose only*