香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 September 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Long Success International (Holdings) Limited

Date Submitted: 4 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8017 Description : Industry – Materials, Sector – Basic Materials

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	7,500,000,000	HK$0.04	HK$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	7,500,000,000	HK$0.04	HK$300,000,000

(2) Stock code : **N/A** Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : **N/A** Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : **N/A** Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK$300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	**2,623,945,000**	**N/A**	**N/A**	**N/A**
Increase/ (decrease) during the month	**N/A**	**N/A**	**N/A**	**N/A**
Balance at close of the month	**2,623,945,000**	**N/A**	**N/A**	**N/A**

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK$0.244 (20/02/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	4,000,000
2.Exercise Price HK$0.248 (22/02/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	500,000
3.Exercise Price HK$0.196 (02/05/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	5,000,000
4.Exercise Price HK$0.192 (09/05/2008) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	31,750,507
5.Exercise Price HK$0.2024 (17/09/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,500,000

(Note 1)						
6.Exercise Price HK$0.140 (31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
7.Exercise Price HK$0.168 (18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
8.Exercise Price HK$0.160 (1/9/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,400,000
(Note 1)						
9.Exercise Price HK$0.286 (30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,000,000
(Note 1)						
10.Exercise Price HK$0.166 (15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	61,050,000
(Note 1)						
11.Exercise Price HK$0.175 (10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
12.ExercisePrice HK$0.150 (12/7/2011)						
Ordinary shares	42,000,000	Nil	Nil	Nil	Nil	42,000,000
(Note 1)						

Total A. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	HK$	22,500,000	Nil	22,500,000	Nil	150,000,000
(16 /11/2010)						
Stock code (if listed)		N/A				
Class of shares issuable *(Note 1)*		Ordinary shares				
Subscription price		HK$0.15				
EGM approval date (if applicable) (dd/mm/yyyy)		N/A				
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

Total B. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bond	HK$	18,000,000	(18,000,000) (Remark 1)	Nil	Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$0.48					
EGM approval date (if applicable) (dd/mm/yyyy)	(3 /6 /2009)					
2. Unlisted Convertible Note	HK$	81,680,280	Nil	81,680,280	Nil	631,711,369
Stock code (if listed)	Nil					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$0.1293 (Remark 2)					
EGM approval date (if applicable) (dd/mm/yyyy)	(23 /12 /2010)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. N/A (/ /) shares *(Note 1)*		
3. N/A (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable *(Note 1)* Ordinary shares Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Bonus issue		Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
5. Scrip dividend	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6. Repurchase of shares		Class of shares repurchased *(Note 1)* _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7. Redemption of shares		Class of shares redeemed *(Note 1)* _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price :	State currency _____	Class of shares issuable *(Note 1)*	Ordinary		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital reorganisation			Class of shares issuable *(Note 1)*	_____		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify)	At price :	State currency _____	Class of shares issuable *(Note 1)*	_____		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

(1) The conversion rights attached to the convertible bonds of HK$18,000,000 expired on 29 September 2011 according to the terms and conditions of the convertible bonds. On 3 October 2011, the Company and the relevant party signed a confirmation letter ("Confirmation Letter") that the principal amount of the convertible bonds of HK$18,000,000 shall remain as liabilities of the Company (the "**Bonds Liabilities**") and the repayment date of the Bonds Liabilities shall be adjusted to 31 March 2012 (or such later date as the parties may mutually agree in writing) without interest. For details of the Confirmation Letter, please refer to the announcement dated 3 October 2011.

(2) The subscription price of the unlisted convertible note was adjusted from HK$0.150 to HK$0.1293. For details of the adjustments mechanism, please refer to the announcements dated 17 November 2010 and 3 December 2010; and the circular dated 7 December 2010.

Submitted by: Wong Kam Leong

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*