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China Natural Investment Company Limited

中國天然投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated results of the Group for the three months ended 30 September 2011 is expected to record a net loss as compared with a net profit recorded for the corresponding period in 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Natural Investment Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

After a preliminary review of the unaudited management accounts of the Group, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group will record a net loss for the three months ended 30 September 2011 as compared with a net profit recorded for the corresponding period in 2010. The net loss was primarily attributable to a loss arising on change in fair value of financial assets classified as held for trading owing to fluctuation of the global financial market.

Nevertheless, the Group has a strong cash position with no bank borrowing and the Board believes that the financial position of the Group remains solid.

As the Company is still in the process of finalising the consolidated results of the Group for the three months ended 30 September 2011, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figures or information audited or reviewed by the Company's auditors. The unaudited quarterly results announcement of the Group for the three months ended 30 September 2011 is expected to be released in November 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Natural Investment Company Limited
Chow Kai Wah, Gary
Executive Director

Hong Kong, 21 October 2011

As at the date of this announcement, the executive directors of the Company are Mr. U Man Iong, Mr. Li Wai Hung, Mr. Chow Kai Wah, Gary and Ms. Wu Mei Chu; and the independent non-executive directors of the Company are Mr. Chan Yip Man, Norman, Mr. Hui Sin Kwong and Mr. Leung Chi Kin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of publication and on the website of the Company at <http://www.chinanatural.com.hk>.