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Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Company for the nine months ended 30 September 2011 may experience a decline as compared to the same period of 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). The board of Directors (the "Board") of Sanmenxia Tianyuan Aluminum Company Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Company for the nine months ended 30 September 2011 may experience a decline as compared to the same period of 2010.

The expected loss is mainly attributable to (i) the increase in cost of electricity; (ii) the increase in interest expenses.

As the Company is still in the process of finalizing the results for the nine months ended 30 September 2011, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Company. Shareholders of the Company and potential investors should read the Company's interim results announcement for the nine months ended 30 September 2011 carefully, which is expected to be published by the 9th of November 2011.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited
Li He Ping
Chairman

Hong Kong, 3 November 2011

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. Tan Yu Zhong
Mr. Zhao Zheng Bi

Non-executive Directors:

Mr. Li He Ping (*Chairman of the Company*)
Mr. Yan Li Qi
Mr. Ma Yong Zheng
Mr. Shang Ling Zhou

Independent Non-executive Directors:

Mr. Zhu Xiao Ping
Mr. Song Quan Qi
Mr. Chan Nap Tuck

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>

** for identification purposes only*