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**中國有色金屬有限公司\***

**China Nonferrous Metals Company Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8306)**

## **PROFIT WARNING**

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The Board wishes to inform the Shareholders that comparing the information currently available with the results of the Group for the year ended 31 December 2010, the net profit of the Group for the year ended 31 December 2011 is expected to be reduced. The reduction in net profit of the Group for the year is mainly attributed to a reduction in income from forward trading and the cessation of indent trading activities as from 1 January 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

### **PROFIT WARNING**

This announcement is made by China Nonferrous Metals Company Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company that comparing the information currently available with the results of the Group for the year ended 31 December 2010, the net profit of the Group for the year ended 31 December 2011 is expected to be reduced. The reduction in net profit of the Group for the year is mainly attributed to a reduction in income from forward trading and the cessation of indent trading activities as from 1 January 2011.

As the Company is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2011, the information contained in this announcement can only be treated as a preliminary assessment by the Board based on the information currently available to the Group. The information contained in this announcement is not based on any figures nor information that has been audited or reviewed by the auditor of the Company. The annual results announcement of the Company for the year ended 31 December 2011 is expected to be released in March 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Nonferrous Metals Company Limited**  
**Mei Ping**  
*Chairman*

Hong Kong, 10 January 2012

*As at the date of this announcement, the executive Directors are Mr. Mei Ping, Ms. Xie Yi Ping, Dr. Yu Heng Xiang, Mr. Ng Tang, Mr. Xu Bing, Mr. Kang Hongbo and Ms. Han Qiong, and the independent non-executive Directors are Mr. Liu Yaosheng, Mr. Chan Siu Lun and Mr. Chen Mingxian.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.*

\* *For identification purposes only*