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CHINA ELECTRIC POWER
TECHNOLOGY HOLDINGS LIMITED

中國電力科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8053)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited third quarterly results of the Group for the nine months ended 31 December 2011 may experience an increase in net loss as compared to the corresponding period of 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “Board”) of China Electric Power Technology Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the unaudited third quarterly results of the Group for the nine months ended 31 December 2011 may experience an increase in net loss as compared to the corresponding period of 2010. Such increase in net loss was due to, amongst other things, an increase in net loss from school network integration services during the period and the decrease of revenue from discontinuation of the operation of information technology services in the electricity industry in June 2011.

As the Company is still in the process of finalizing its unaudited consolidated results for the nine months ended 31 December 2011, the information contained in this announcement is based on a preliminary assessment by the management of the Company of the information available to it. Investors are advised to read carefully the results announcement of the Company for the nine months ended 31 December 2011 which is expected to be announced on 8 February 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Electric Power Technology Holdings Limited
Li Kangying
Chairman

Hong Kong, 19 January 2012

As of the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Kangying (Chairman), Mr. Wang Dongbin, Mr. Cheung Jonathan and Mr. Cheng Wai Lam James one non-executive director, Mr. Chau King Fai and three independent non-executive Directors, namely Mr. Yeung King Wah, Mr. Gao Feng and Mr. Chiang Sheung Yee Anthony.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.ceptchina.com.