

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	co-Tek Holdings Limited ebruary 2012				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8169</u> De	escription :	ETI	H		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h 5,000,000,000	HKD0.01	HKD50,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	HKD0.01	HKD50,000,000		
(2) Stock code : N/A De	escription :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	hN/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

31 January 2012

HKD50,000,000

2. Preference Shares		Г	for Main Board and GE.		
Stock code : N/A Descri	iption:	: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A N/A			
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A				
3. Other Classes of Shares					
Stock code : N/A Descri	iption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	649,540,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	649,540,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. ECO-TEK HOLDINGS LTD SHARE OPTION SHEME (03/03/2011) Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A shares N/A N/A N/A N/A N/A (*Note 1*) 3. N/A N/A N/A shares N/A N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

NIL

Warrants to Issue Shares of the Issuer which are to be Listed

	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	/ /)	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	N/A	A				
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
<u>2.</u>	N/A						
		27/4	27/4	27/4	27/4	37/4	27/1
	/ /)	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	N/.	A				
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
3.	N/A						
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11		11/11		1071	
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)	N/A	٨				
	Subscription price	11/2	<u>A</u>				
	EGM approval date						
	(if applicable)	(
4.	(dd/mm/yyyy) N/A	(/ /)				
<u></u>	11/11						
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)	N/A	A				
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
		,		_			
			Total		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	-
				(11/11	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	N/A
N/A	N/A
N/A N/A N/A	
	issuer issued during the month pursuant thereto N/A N/A N/A N/A N/A

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
2.	Open oner	At pince : currency	date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
						10/A	IVA
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		<u>F</u>	or Main E		and GEM lis		
					No. of new shares of	No. of share	
				i	issuer issued		
					during the	may	
					month	issu	
					pursuant	pursi	
					thereto	thereto	
						close	
	Type of Issue					moi	nın
		Class of shares issuable					
		(Note 1)					
	~	,	(`			
9.	Capital	Issue and allotment	(/ /)			
	reorganisation	date: (dd/mm/yyyy)					
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)					
					N/A	_	N/A
		Class of shares issuable					
		(Note 1)		_			
10	Other Control	(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)			
	(Trease specify) currency	date: (dd/mm/yyyy)					
		ECM 111	(/ /)			
		EGM approval date:	(/ /	,	N/A		N/A
		(dd/mm/yyyy)			IN/A		IN/A
		Total E. (C	Ordinary sl	nares) N/A		
			eference sl	hares	N/A	-	
			(Other			- -	
					,	N T T T	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	NIL	
				(2)	N/A	
				(2		NT / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	f A to E):]	N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
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<u> </u>
Submitted by: YIM WAI MAN
Title:COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.