TAI SHING

Tai Shing International (Holdings) Limited
泰盛國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8103)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the results of the Group for the three months ended 31 December 2011 may experience a loss as compared to an unaudited profit of approximately HK$6.2 million for the corresponding period ended 31 December 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("**GEM Listing Rules**").

The board ("**Board**") of directors (each, a "**Director**") of Tai Shing International (Holdings) Limited ("**Company**", together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the results of the Group for the three months ended 31 December 2011 may experience a loss as compared to an unaudited profit of approximately HK$6.2 million for the corresponding period ended 31 December 2010. Based on the information currently available, the Board considers that such loss was attributable to (i) the reduction in demand for the Group's products which led to a decline of the overall turnover of the Group; (ii) the decrease of reversal of impairment loss in respect of the Group's trade receivables and (iii) a value-added tax refund to the Group in the People's Republic of China during the period in 2010 (as an incentive for the Group's self-developing software) ceased in 2011.

As the Company is still in the process of finalising its unaudited consolidated results for the three months ended 31 December 2011, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the unaudited management accounts of the Group for the three months ended 31 December 2011, which have not been confirmed by the Company's auditors, and other information available to them as at the date hereof. Shareholders and investors are advised to read carefully the results announcement of the Company for the three months ended 31 December 2011 which is expected to be announced on or about 14 February 2012.

* *For identification purpose only*

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Tai Shing International (Holdings) Limited
Chan Yun Sang
Chairman and executive Director

Hong Kong, 13 February 2012

As at the date of this announcement, the Board (after taking into account the appointment of Mr. Ip Ho Ming and Ms. Wong Sau Wai Serena as executive Directors on 13 February 2012) comprises the following Directors:

Executive Directors:
Mr. Chan Yun Sang *(Chairman)*
Mr. Han Fangfa
Ms. Ju Lijun
Mr. Liu Bo
Ms. Huang Miaochan
Mr. Ip Ho Ming
Ms. Wong Sau Wai Serena

Non-executive Director:
Dr. Pan Jin

Independent non-executive Directors:
Mr. Tang Sze Lok
Mr. Chan Wai Kwong, Peter
Mr. Xu Jingbin
Ms. Hu Yun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.