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CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED

(中國公共醫療 (控股) 有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rule Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of China Public Healthcare (Holding) Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 December 2011 may record a significant reduction, which is mainly attributable to the impairment loss on mining rights and goodwill of the Group resulting from the fact that the revaluation of mining rights and goodwill.

As the Company is still in the process of finalizing the results for the year ended 31 December 2011, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s third quarterly results announcement for the nine months ended 30 September 2011 carefully.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED
Stephen William Frostick
Chairman

Hong Kong, 26 March 2012

As at the date of this announcement, there are three executive Directors, namely Mr. Stephen William Frostick, Mr. Lu Chunming and Mr. Cheng Chun Tak and three independent non-executive Directors, namely Mr. Chang Jun, Mr. Tso Hon Sai, Bosco and Mr. Lee Chi Hwa, Joshua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.