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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8053)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 March 2012, the Group expects to record a loss during such period.

The information in this announcement have not been reviewed or confirmed by the Company's audit committee and auditors.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Electric Power Technology Holdings Limited (the "Company", together with its subsidiaries as the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 March 2012, the Group expects to record a loss during such period. Such loss was mainly attributable to: (i) a loss arising out of disposal of certain subsidiaries and (ii) the loss from continuing operation and disposed operation as compared to a profit for the audited financial results of the year ended 31 March 2011.

The information in this announcement is based on the preliminary assessment by the Board of the

unaudited consolidated management accounts of the Group for the year ended 31 March 2012 which have not been reviewed or confirmed by the Company's audit committee and auditors. Detailed financial results of the Group for the year ended 31 March 2012 will be released before 30 June 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Electric Power Technology Holdings Limited**  
Li Kangying  
*Chairman*

Hong Kong, 30 April 2012

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Kangying (Chairman), Mr. Cheung Jonathan and Mr. Cheng Wai Lam James, non-executive Directors, Mr. Wang Dongbin and Mr. Chau King Fai and independent non-executive Directors, Mr. Yeung Kenneth King Wah, Mr. Gao Feng and Mr. Chiang Sheung Yee Anthony.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the Company's website at [www.ceptchina.com](http://www.ceptchina.com).*